

**APPLICATION FOR RECORDS RETENTION SCHEDULE****OFFICE OF THE SECRETARY OF STATE
DEPARTMENT OF ARCHIVES AND HISTORY
RECORDS MANAGEMENT DIVISION**

INSTRUCTIONS: See Publication No. 76-RM-1 for instructions on completing this form. Forward signed original to Department of Archives and History, Records Management Division, 330 Capitol Avenue, Atlanta, Georgia, 30334, Attention: Scheduling Section.

FOR AGENCY USE		FOR RECORDS MANAGEMENT USE	
Application Date	1. Agency Address Georgia Department of Education Regional Education Services Division State Office Building Atlanta, Georgia 30334	Application Number 81-280	
Application Number		Date Received APR 22 1981	Date Completed MAY 1 1981
2. Person to Contact Walker L. Baumgardner		Working Title Records Management Officer Department of Education	Telephone Number 656-2435
3. Action Requested a. <input type="checkbox"/> Establish Retention Schedule; record will continue to accumulate. b. <input type="checkbox"/> Dispose of present accumulation; no further accumulation anticipated. c. <input type="checkbox"/> Amend Application No. _____ Check One: <input type="checkbox"/> Change; <input type="checkbox"/> Supersede; <input type="checkbox"/> Void			
4. Dates of Series Earliest Latest 1977 Present		5. Records Series Title (followed by title used in office; if different) MONTHLY/YEARLY CONTRACTORS REIMBURSEMENT INVOICE	
6. Division and Office Function What is the function of the Division and the Office in which this record series is created? Sixteen (16) CESAs operate State-wide under the Adequate Program for Education Act in Georgia (Georgia Code 32-628a): Each CESA, covering multiple counties, is responsible for providing coordination and consultative services to local school systems in curriculum development, special education, pupil personnel, staff development, and career and vocational education; also, each CESA provides technical assistance of shared educational services and personnel among local school systems to improve effectiveness of educational services, benefits and opportunities to students and to improve effectiveness of educational programs of member systems.			
7. Record Series Description		This file contains the following documents (include form numbers and titles, if any): Attach samples of the file.	
Documents relating to:		Accounting for disbursement of contracting of CETA program funds	
Included are:		Reimbursement Form Documentation	
File is arranged: Alphabetically by Contract by Federal FY			
8. Monthly Reference Rate		How often are records referred to which are: One to six months old _____; Seven to twelve months old _____; Thirteen to twenty-four months old _____; twenty-five months and older _____?	
9. Annual Rate of Accumulation of Records Letter-size drawers _____; Legal-size drawers _____; Shelves _____; Other (specify) _____			

YES	NO	10. Questionnaire (Place an "X" in the proper column)
X		a. Is this the official copy of the series? If not, where is it?
	X	b. Does the series contain confidential information requiring security handling? If yes, cite law or regulation.
	X	c. Is this a vital record?
	X	d. Does this series have historical or long term research value?
	X	e. When one or two documents in the file make it necessary to keep the entire file for a long period, could these documents be scheduled separately?
	X	f. Is the information contained in this series ever published? If yes, attach copy.
X		g. Is the information contained in this series ever analyzed and/or recorded in a summarized report? If yes, attach copy. Annual Close-out Report of Contract.
	X	h. Is there a duplication of this series in your office, or in another office or agency? If yes, where?
	X	i. Is this series (or a major portion of it) regularly microfilmed?
	X	j. Does the record series result in a computer printout?

11. Retention Requirements

The following requires the series to be kept:

- | | | | |
|--------------------------|--------------|-----------------------------------|----------------|
| a. State Law | _____ years. | d. Audit period | 2 _____ years. |
| b. Statute of limitation | _____ years. | e. Administrative need | 2 _____ years. |
| c. Federal law | _____ years. | f. Federal retention instructions | 5 _____ years. |

Attach copy or excerpt of laws or regulations. Explain administrative need.

12. Approved Disposition Instructions

This agency recommends that the file series be cut off at the end of each:

☐ Calendar Year; ☐ Fiscal Year; ☒ Other (Federal FY) _____ then,

- ☒ Hold in the current files area _____ month(s) 2 year(s); then
- ☒ Transfer to local holding area; hold 3 year(s); then
- ☐ Transfer to State Records Center; hold _____ year(s); then
- ☒ Destroy.
- ☐ Transfer to State Archives for permanent retention.
- ☐ Other (Specify)

Upon completion of report maintain 5 years after completion of contract.

Coordination: M. E. Aiken, Jr.

M. E. Aiken, Jr.

Director, Regional Education Services Division

These instructions apply to all prior and future accumulations of the series.

Agency Head/Designee (Signature)	Date	Records Management Officer (Signature)	Date
<u>David A. Lariscy</u>	<u>4/21/81</u>	<u>John F. Dunn</u>	<u>4-21-81</u>
Recommendations in paragraph 12 are approved. (If disapproved, attach letter of explanation.)		State Records Committee (Signature)	Date
		<u>State Auditor/Designee</u>	<u>5-1-81</u>
		<u>Secretary of State/Designee</u>	<u>4-28-81</u>
		<u>Attorney General/Designee</u>	<u>5-1-81</u>